

3 PERFORMANCE HIGHLIGHTS 2021

A STRONG BALANCE SHEET

- Net asset value per share rose 2.8% to R73.66
- Net equity rose to R210.7 million

....HELPED DITIKENI TO WEATHER THE STRONG NEGATIVE LOCKDOWN EFFECT ON OPERATIONS.....

- Revenue fell 45.5% to R17.0 million
- Total comprehensive income fell 43.8% to R15.1 million
- Operating costs rose by 8.8% mainly due to additional regulatory costs
- Return on equity: 7.2% (2020: 13.1%)
- Dividend yield on NAV: 4.5% (2020: 5.7%)

..... SO DITIKENI WAS STILL ABLE TO MAKE GOOD DISTRIBUTIONS TO SHAREHOLDERS

- Total dividends paid in 2021: R9.4 million or R3.30 per share (2020: R4.08 per share)
- Compound annual growth rate of the dividend since 2008: 14.3%
- The ordinary dividend has been increased by 20% per annum for seven years running
- Total distributions to beneficiaries to date: R53.9 million
- Internal rate of return since 2000: 27.3%